

[®]
Market Scope

2021 Glaucoma Surgical Device Market Report

Global Analysis for 2020 to 2026

777M

2021 REVENUE
FORECAST

319

COMPREHENSIVE
PAGES

28

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2021 Glaucoma Surgical Device Market Report provides an analysis of COVID-19’s impact on glaucoma surgery in 2020 and forecasts the rebound by year through 2026. The new report focuses on novel MIGS devices in various stages of development and commercialization that are expected to see expanded use in more advanced stages of glaucoma, including the Santen PreserFlo, Glaukos iStent Infinite, and iSTAR MINInject.

Market Scope

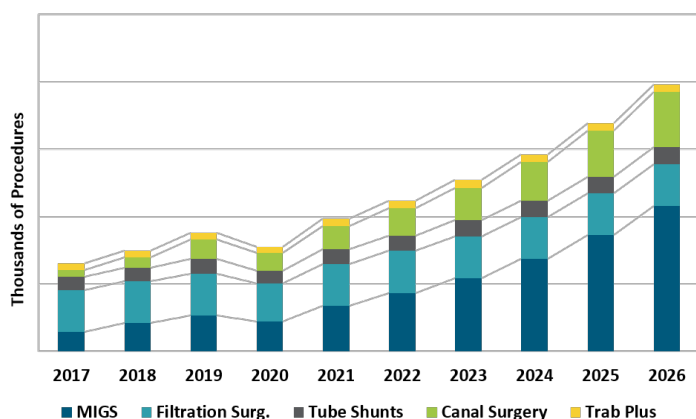
2021 Glaucoma Surgical Device Market Report

The “2021 Glaucoma Surgical Market Report” provides comprehensive analysis of the current global market for glaucoma devices, as well as a discussion of important trends and key factors shaping future success. The report covers prevalence and forecasts for glaucoma worldwide and discusses the ophthalmologists who treat glaucoma. It also examines the role of surgical intervention, the market dynamics for currently commercialized products, and the pipeline of investigational devices that may offer improved outcomes.

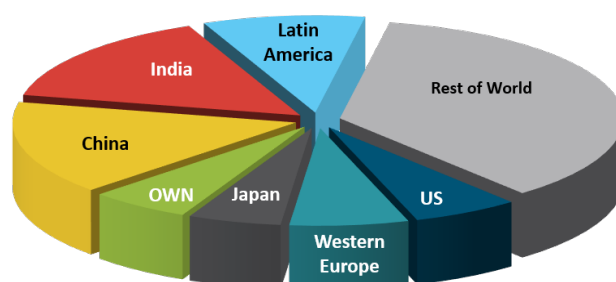
The following information covered in the report:

- Background information about glaucoma, glaucoma populations, and glaucoma diagnosis.
- Estimates of current sales and sales forecasts for glaucoma devices, including average prices and total revenue.
- Profiles of prospective device buyers, including ophthalmologists, ophthalmic specialists, optometrists, and general medical doctors.
- Information about manufacturers.
- Current reimbursement rates.
- Five basic surgery categories divided into 15 different product types, which are profiled.
- Analysis on the percentage of the different types of glaucoma surgeries being performed by US cataract surgeons, glaucoma specialists, and general ophthalmologists.
- Analysis of COVID-19 impact on 2020 sales and expected recovery in 2021 and through 2026.

Glaucoma Surgery Treatment Mix Forecasts



Glaucoma and Ocular Hypertension Populations by Region



The report examines how MIGS stents will increasingly be used in standalone glaucoma patients, and discusses how a handful of novel new glaucoma surgical devices have the potential to dramatically expand the number of surgeries performed, including the Alievio adjustable shunt device, Avisi Technologies microshunt, CorNeat Vision shunt, Glaukos iStent Infinite, MicroOptix Beacon shunt, Rheon Medical eyeWatch adjustable shunt, and Sonoculis minimally invasive microsclerostomy (MIMS) device. The report also focuses on new laser technologies that have the potential to dramatically expand the use of lasers in glaucoma, including the Belkin laser, ViaLase femtosecond laser, ELT Sight excimer laser, and IOPTiMate C02 laser.

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- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

