

Market Scope[®]

2021 Refractive Surgery Market Report

Global Analysis for 2020 to 2026

5

YEAR MARKET
FORECASTS

289

COMPREHENSIVE
PAGES

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COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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The “2021 Refractive Surgery Market Report” features revised forecasts that reflect the impact of the COVID-19 pandemic and provides an updated analysis of new topical treatments in pipeline for myopia and presbyopia—including forecasts for the total available, addressable, and serviceable markets. The report further segments the serviceable presbyopia market by refractive error, age, and region. The report now provides 10 years of historical LVC procedure volumes and includes new analysis of procedure mix breakdown both globally and regionally, including lenticular extraction procedures by region.

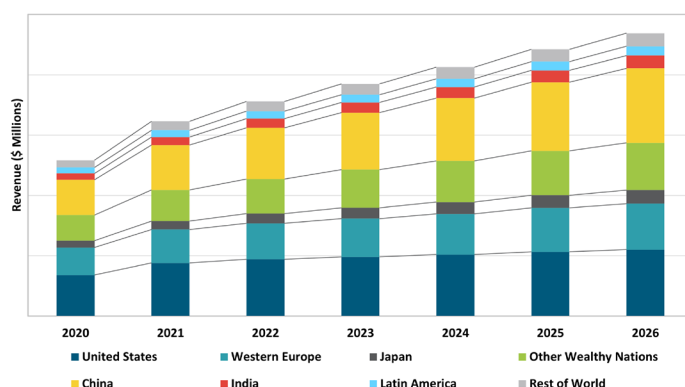
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2021 Refractive Surgery Market Report

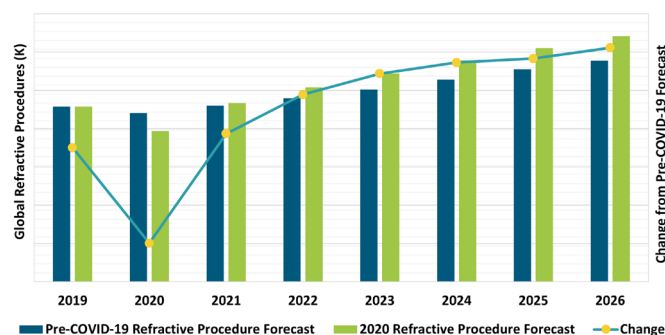
The “2021 Refractive Surgery Market Report” analyzes the global refractive and presbyopia-correcting market, identifying important trends and key factors for future success. It focuses on the 2021 refractive and presbyopia-correcting surgical market and forecasts market growth and evolution over the next five years. Included are discussions and market estimates for LASIK, lenticular extraction, phakic IOLs, corneal inlays, refractive lens exchange (RLE), and other technologies that may disrupt the market. Also included:

- Overview of vision correction
- Demographics of refractive disorders
- Refractive surgery technologies
- Patient economics
- Refractive surgeons and laser centers
- Regulatory issues
- Refractive technologies and their manufacturers: microkeratomes, femtosecond and excimer lasers, phakic IOLs.
- Alternative technologies—thermokeratoplasty, Intacs, PC-IOLs, laser ablation patterns, corneal inlays, etc.
- Detailed market analysis and five-year market forecasts.
- 18 competitor profiles.

Global Refractive Manufacturer Revenue by Region



COVID-19 Impact on Refractive Procedures and Global Forecast



Also included is an updated analysis of the myopic, hyperopic, and presbyopic populations regionally, including the global refractive error population by diopter, myopic and hyperopic populations by age, astigmatic population, and presbyopic population by country. Additionally, the analysis of physicians and laser center ownership by region has been updated.

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

