

Market Scope

2022 IOL Market Report

Global Analysis for 2021 to 2027

5.1B

2022 REVENUE
FORECAST

350

COMPREHENSIVE
PAGES

38

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2022 IOL Market Report” features new analysis on the recent dramatic growth of premium IOL penetration. In 2022, over 42 percent of global IOL revenue will come from premium IOLs, and the premium share is projected to total nearly half of revenue by 2027. The report focuses on the premium IOL technologies that are driving the current growth and the future technologies that will lead to nearly 6 million premium IOLs being implanted in 2027. The report also provides an analysis of the premium IOL penetration by country/region.

Market Scope

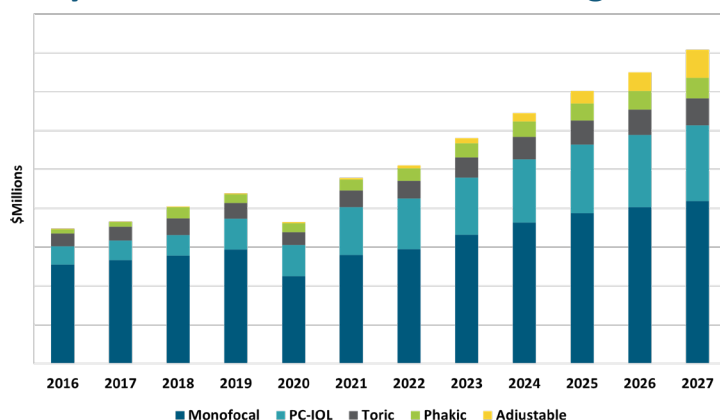
2022 IOL Market Report

The “2022 IOL Market Report” provides an in-depth analysis of the current intraocular lens market and forecasts performance over the next five years for 11 categories of IOLs. It includes analysis of current markets, identification of important trends, and discussion of key factors for future success.

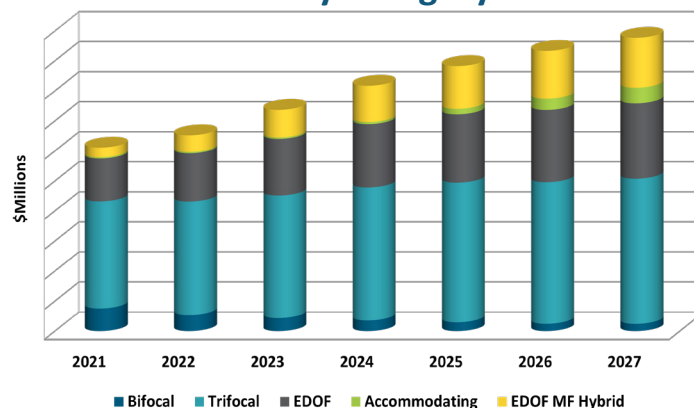
The following information is also included:

- Information on cataract incidence and cataract surgeries worldwide.
- Current estimates and five-year forecasts for global cataract surgery volume.
- Forecasts for adoption of simultaneous bilateral cataract surgery.
- Discussion of presbyopia, refractive errors, and refractive lens exchange procedures.
- Forecasts for sales of five types of presbyopia-correcting IOLs (PC-IOLs) by country/region.
- Forecasts for sales of standard and toric versions of PC-IOLs.
- Forecasts for monovision and mini-monovision by country/region.
- Profiles of cataract and cataract/refractive surgeons in the US.
- Information on corporate surgery providers.
- Discussion of current reimbursement levels.
- Descriptions of new premium IOL technologies.
- Discussion of new IOL enhancements.
- Examination of the IOL injector market.

Global IOL Revenue History and Projection by Premium and Monofocal Designs



PC-IOL Revenue Forecasts by Category



Also new in 2022 is analysis of 22 IOL companies' sales/marketing coverage in 29 major countries – showing whether each company has a direct presence, works with a distributor, or has no coverage in each country.

This report describes and forecasts performance by region for 11 categories of IOLs: commodity monofocal, enhanced monofocal/intermediate-optimized monofocal, toric, PC-toric, bifocal, trifocal, extended depth of focus (EDOF), EDOF multifocal hybrid, accommodating, postoperatively adjustable, and phakic IOLs.

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Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

