

Market Scope[®]

2022 Premium Cataract Surgery Market Report

Analysis of Top 13 Countries for 2021 to 2027

\$2.3B

FORECAST FOR
2022 MANUFACTURER
REVENUES

348

COMPREHENSIVE
PAGES

13

TOP COUNTRIES
ANALYZED

6

ADDITIONAL
COUNTRY-LEVEL
ANALYSES

What's New

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The “2022 Premium Cataract Surgery Market Report” features a new intermediate optimized category of premium IOLs, also referred to as “monofocal plus.” The new report includes a listing of the latest premium IOL technologies that are driving the most recent growth in PC-IOLs—especially EDOF IOLs such as Alcon’s Vivity and J&J’s Symphony OptiBlue, and analyzes the contribution refractive lens exchange has made in expanding the premium IOL market in each of the top 13 countries, including the current and projected penetration over the next five years.

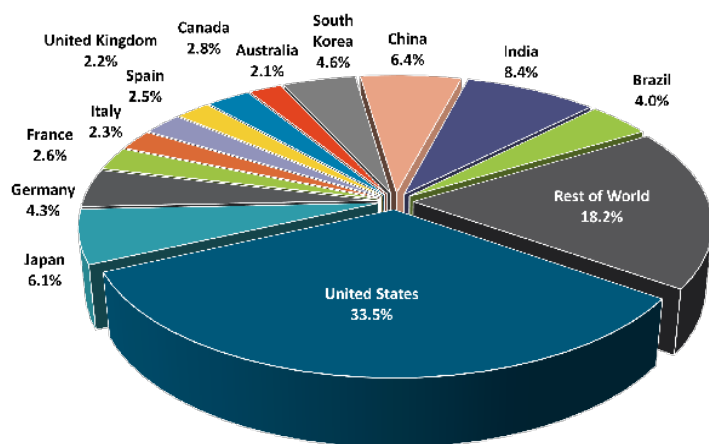
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2022 Premium Cataract Surgery Market Report

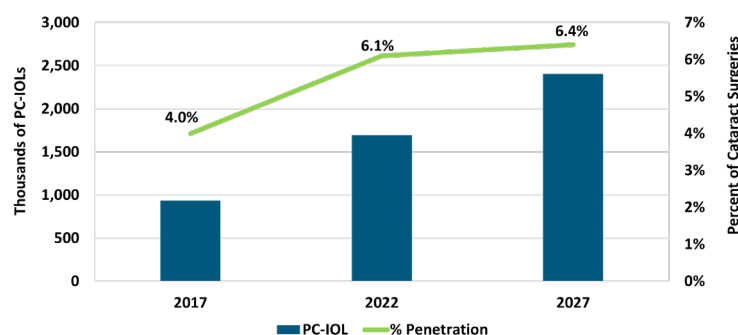
The “2022 Premium Cataract Surgery Market Report” offers an in-depth examination of the current premium cataract surgery (PCS) market and forecasts performance through 2027. It includes analysis of the global PCS procedure and product revenue, identification of important trends, and discussion of key factors for future success. The following information is also included:

- Presbyopia-correcting, toric, and post-op adjustable IOLs, FLACS lasers, FLACS arcuate incisions, manual limbal relaxing incisions, and excimer IOL enhancements.
- In-depth profiles of the top 13 PCS markets: US, Japan, Germany, France, Italy, Spain, the UK, Canada, Australia, South Korea, China, India, and Brazil
- Snapshots of each of the world’s top 13 PCS countries, listed above.
- Individual country executive summary.
- Analysis of the cost of public and private cataract surgery options by country.
- Forecasts for PCS procedures and manufacturer revenue by country.
- Forecasts for provider revenue resulting from PCS procedures by country.
- Percentage of PCS procedures performed in each key country by cataract-only, cataract/refractive, and refractive-only surgeons.

PCS Market by Country



Global PCS Procedures & Penetration



The report examines how FLACS penetration is expected to grow with the soon-to-be-released first combined phaco/FLACS system.

It also examines and measures the impact of COVID-19 on cataract surgery in 2020 and 2021 by country and predicts the size of the patient backlog and the time required to deplete it.

How to Order

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Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

