

*Market Scope*<sup>®</sup>

# 2021 Ophthalmic Landscape Market Report

Global Analysis for 2020 to 2026

66.2M

OPHTHALMIC  
PROCEDURES  
IN 2021

103

COMPREHENSIVE  
PAGES

153

COMPETITORS  
LISTED

8

GEOGRAPHIC AND  
ECONOMIC BREAKOUTS

# About

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PUBLISHED  
December 2022

Market Scope has prepared this report for participants in the ophthalmic industry — companies of all sizes, new companies entering the market, investors, and consultants — looking to assess market performance, analyze investment potential, and discover opportunities for further development in this high-level view of the dynamic nature of the industry.

## Market Scope

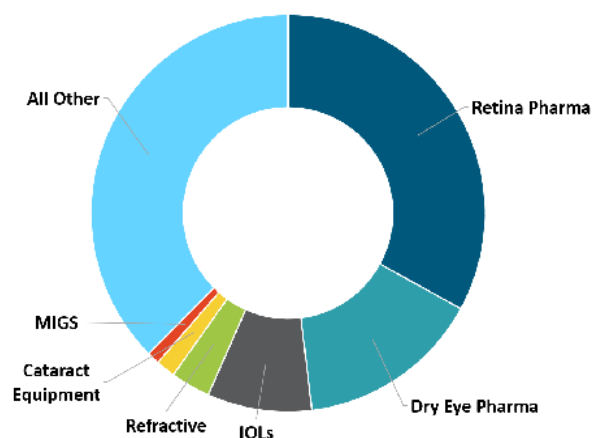
# 2021 Ophthalmic Landscape Market Report

Market Scope's second-edition "2021 Ophthalmic Landscape Market Report" offers a high-level analysis of the global ophthalmic market by region and specialty and forecasts market performance over the next five years. It discusses important trends and key factors for future success.

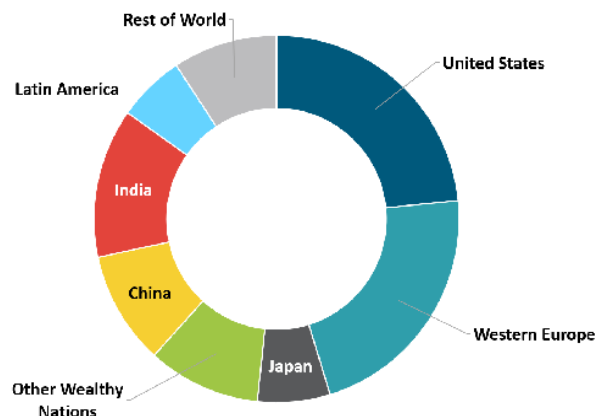
The following information is included:

- Background information about ophthalmic conditions and market trends.
- Overview of areas of high interest and significant development in the industry.
- Geographic analysis of the largest ophthalmic markets.
- Procedure volumes by type and region.
- Market size and growth expectations for IOLs, cataract equipment, refractive surgery, MIGS, retina pharmaceuticals, and dry eye pharmaceuticals.
- Revenue forecasts for consumables, capital equipment, procedure fees, instruments, implantables, and pharmaceuticals.
- Competitive landscape analysis and competitor profiles.
- Comparison of ophthalmic market performance against other health care sectors.
- Profiles and trends associated with end users of equipment, including country-level counts of ophthalmologists by specialty and optometrists.

## Ophthalmic Revenue by Specialty



## Ophthalmic Revenue by Region



Ophthalmology is a dynamic market that is greatly influenced by economic conditions and global trends. These trends play into buying decisions for practices, investments for manufacturers, and partnerships for all entities.

The industry is heavily invested in research, diagnosis, and treatment of conditions. While each segment within the industry experiences its own micro-level trends, macro-level trends can generally be seen across the industry on a long-term basis. These include digitization, declining reimbursement, ongoing efforts to improve the efficiency and efficacy of eye care services, rising global health care costs, industry consolidation, and, most recently, the impact of COVID-19 on both the practice of medicine and patient purchase patterns.

## How to Order

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## Our Process

Market Scope's industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

