

Market Scope[®]

2025 Dry Eye Device Market Report

Global Analysis for 2024 to 2030

\$402M

2025 MARKET
FORECAST

200

COMPREHENSIVE
PAGES

13

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

AUTHOR
Peter Downs

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The “2025 Dry Eye Device Market Report” is a newly segmented and expanded analysis, separated for the first time from prior reports that combined both pharmaceutical and device-based therapies into a single report.

By isolating the device market, this new standalone edition allows for deeper insight into procedures, technologies, and treatment pathways specific to dry eye devices. The report delivers more granular analysis of meibomian gland procedures, IPL, punctum plugs, and emerging technologies—along with detailed procedure-based forecasts, regional adoption trends, and competitive dynamics—to provide a clearer, more actionable view of this segment of the dry eye market.

Market Scope

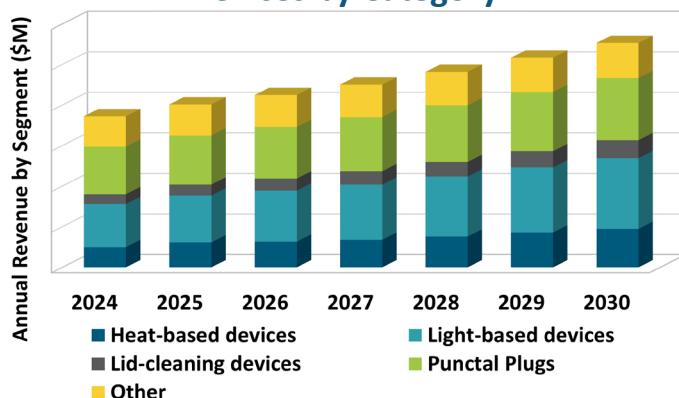
2025 Dry Eye Device Market Report

Market Scope’s new first-edition “2025 Dry Eye Device Market Report” delivers a comprehensive analysis of the global market for the devices and procedures used in the diagnosis and treatment of dry eye disease. The report examines the drivers behind device adoption, evaluates current and emerging technologies, and forecasts procedure volumes, unit demand, and market performance through 2030.

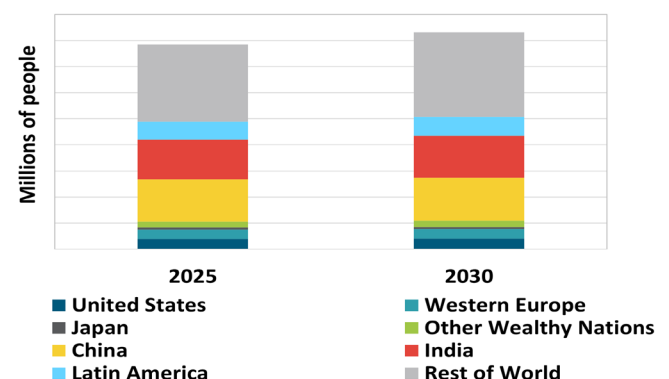
Competitive dynamics are analyzed across key product categories, including thermal expression devices, light-based systems, punctum plugs, eyelid debridement, scleral lens and amniotic tissue procedures, and other technologies, with detailed profiles of leading manufacturers and their strategic positioning. The following information is included:

- **Comprehensive overview of dry eye disease**, including tear film function, symptoms, risk factors, inflammation, and tear film instability
- **Detailed analysis of dry eye prevalence and risk factors** across eight global regions, with severity segmentation and diagnosed population estimates
- **Analysis of dry eye devices and procedures**, including meibomian gland procedures, IPL, low-level light therapy, RF, punctum plugs, and tissue engineering
- **Assessment of emerging technologies and device pipeline**, highlighting products in development and next-generation treatment approaches
- **Global and regional market forecasts**, including procedure volumes, treated populations, product category share, and market concentration through 2030
- **Regional insights into diagnostic and treatment practices**, access barriers, and adoption trends across major ophthalmic markets
- **Profiles of leading dry eye device companies**, detailing product portfolios, competitive positioning, and strategic outlook

Global Revenue for Dry Eye Devices by Category



Global Population with Dry Eye Signs & Symptoms By Region



Market Scope uses eight categories defined by region and economics in our analysis: the United States, Western Europe, Japan, Other Wealthy Nations (OWN), China, India, Latin America, and Rest of World (ROW).

Our OWN category is made up of a mix of nations with higher per-capita gross domestic products—Canada, South Korea, and the United Arab Emirates are examples. The ROW category is a catch-all category for nations not included elsewhere. ROW nations have diverse economies and a significant range of development levels. Namibia, Indonesia, Turkey, and Russia are examples.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

