

Market Scope

2026 IOL Market Report

Global Analysis for 2025 to 2031

6.7B

2026 REVENUE
FORECAST

378

COMPREHENSIVE
PAGES

35

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2026 IOL Market Report” represents our most comprehensive and strategically insightful edition to date—substantially expanded with deeper regional analysis, new technology intelligence, and broader evaluation of the structural forces reshaping the global cataract market.

This year’s edition enhances all eight country/regions with a comprehensive recap of 2025—highlighting key events, competitive shifts, pricing dynamics, and market trends—followed by a five-year revenue history (2019–2025) breaking out sales by monofocal, presbyopia-correcting, toric, and other IOLs to provide clearer visibility into segment-level growth and premium mix evolution.

Market Scope

2026 IOL Market Report

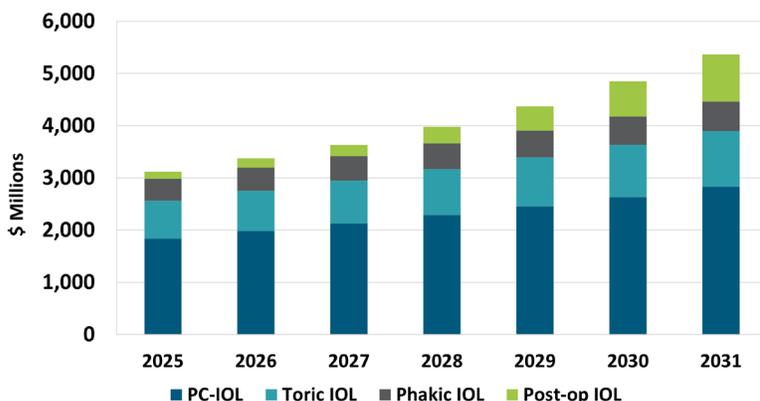
The 2026 IOL Market Report offers a comprehensive and forward-looking analysis of the global intraocular lens market with five-year forecasts and analysis of the trends that will shape the future—equipping you with the insights needed to stay ahead in this competitive space.

It examines key success factors and performance by region across 12 IOL categories—including monofocal, toric, trifocal, EDOF, accommodating, and phakic lenses.

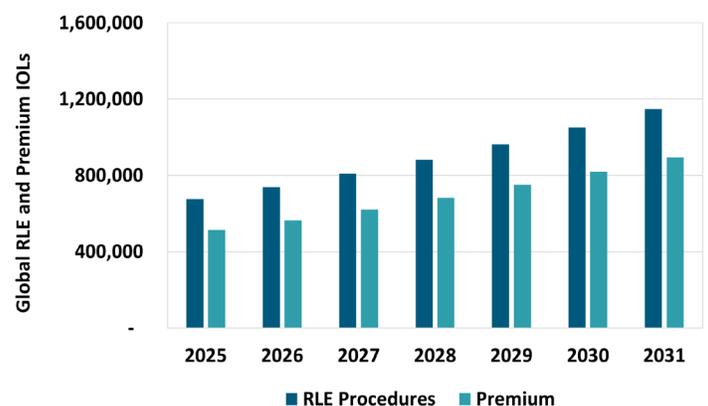
This edition also features detailed profiles of 35 companies, highlighting their product portfolios, strategic positioning, and outlook. Whether you’re tracking innovation, assessing competitors, or planning growth, this report offers the critical data and context needed to navigate the evolving IOL landscape, such as:

- Global data on cataract incidence and surgery volumes, with five-year forecasts
- Projections for adoption of simultaneous bilateral cataract surgery
- Analysis of presbyopia, refractive errors, and refractive lens exchange trends
- Country- and region-level forecasts for five types of presbyopia-correcting IOLs (PC-IOLs)
- Forecasts for standard and toric versions of PC-IOLs
- Projections for monovision and mini-monovision adoption by country/region
- Overview of current reimbursement levels and trends
- Descriptions of emerging premium IOL technologies and enhancements
- Examination of the global IOL injector market
- Analysis of IOL company sales and marketing coverage in 31 major countries, including direct presence, distributor partnerships, or lack of coverage

Global Premium IOL Revenue Growth Projection



Global RLE and Premium Procedures



The 2026 report also introduces new sections examining the growing use of artificial intelligence in PC-IOL design and its potential impact on performance, the advantages and limitations of distributor-based go-to-market strategies used by small- and mid-sized manufacturers (including identification of key distributors across all regions), emerging IOL materials such as SIBS-based platforms like Eyedead, and broader market factors including dry eye management to optimize IOL outcomes and the expected ophthalmic workforce shortage and its potential effect on cataract surgery volumes.

How to Order

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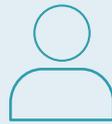


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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

